

Hardin County
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>		<u>Interest To</u>		<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest</u>	<u>to Maturity</u>		
GO Ref Bds Ser 2014	Yes	\$ 2,390,000	09/30/2016	\$ 1,885,000	\$ 171,980	\$ 2,056,980		06/01/2023	
C/O Ser 2016	Yes	1,065,000	09/30/2016	1,065,000	111,448	1,176,448		06/01/2026	
				<u>\$ 2,950,000</u>	<u>\$ 283,428</u>	<u>\$ 3,233,428</u>			

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2014	Aa3	NR	NR	NR
C/O Ser 2016	NR	NR	NR	NR

Stated Purpose:

GO Ref Bds Ser 2014	Refunding for savings
C/O Ser 2016	Certificates will be used for (1) construction of a County Courthouse Annex; and (2) the costs of professional services of the issuance of the Certificates

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>	<u>& Interest</u>	<u>& Interest</u>
Total Debt		\$ 2,950,000	\$ 283,428	\$ 3,233,428
Authorized But Unissued Debt				
All Authorized Debt		2,950,000		
Total GO Debt		2,950,000	\$ 283,428	\$ 3,233,428
Total GO Debt + Authorized But Unissued Debt		2,950,000		
2017 Population	55,417			
Total GO Debt per Capita		\$ 53		
Total GO Debt + Authorized Debt per Capita		\$ 53		
Total GO Principal & Interest per Capita		\$ 58		

Source: Texas Municipal Advisory Council of Texas.



US Capital Advisors LLC
4444 Westheimer, Suite G500
Houston, Texas 77027
713-366-0500